

Technical Analyzer

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Intraday

ประเด็นสำคัญ

ตลาดหุ้นในเอเชียเข้าอยู่ในแดนบวก ตามทิศทางตลาดหุ้นสหรัฐฯ ที่ฟื้นตัวขึ้นหลังเสร็จสิ้นการประชุมเฟด อัตราผลตอบแทนพันธบัตรรัฐบาลสหรัฐฯ อายุ 10 ปี ปรับตัวลงไปใกล้จุดต่ำเดิมแถว ๆ 3.81% ก่อนที่จะฟื้นตัวขึ้นมาปิดแถว ๆ 3.88% นักลงทุนในสหรัฐฯ คาดการณ์ว่าเฟดจะคงอัตราดอกเบี้ยในเดือนมี.ค. ก่อนที่จะปรับลดอัตราดอกเบี้ยลงในเดือนพ.ค. หรือมี.ย. จากนั้นไปผู้นำหนักในการคาดการณ์ของนักลงทุนเกี่ยวกับช่วงเวลาที่จะปรับลดอัตราดอกเบี้ย จะขึ้นอยู่กับข้อมูลฝั่งการจ้างงานที่เข้ามา หากมีสัญญาณว่าการจ้างงานนอกภาคเกษตรสหรัฐฯ มีแนวโน้มที่จะปรับตัวต่ำกว่าระดับ 1.3 แสนตำแหน่ง/เดือน ทำให้มีโอกาสที่เฟดจะเริ่มผ่อนคลายนโยบายการเงินในลำดับต่อไป เรายังมองเป็นบวกต่อกลุ่มการเงินและโรงไฟฟ้า เราชอบ MTC, TIDLOR, GRSC, BGRIM

ตลาดหุ้นไทยบายนี้ คาดว่า แกว่งในแดนบวก นอกจากนี้แรงซื้อในกลุ่มการเงินและโรงไฟฟ้าแล้ว ยังน่าจับตามองกลุ่มค้าปลีก โดยเฉพาะ CPALL ที่จะได้ประโยชน์เต็ม ๆ จากแนวโน้มอัตราเงินเฟ้อของไทยที่คาดว่าจะอยู่ในระดับต่ำ หรือราว 1.7-1.8% จากคาดการณ์เดิมของอปท.ที่ 2.4% เรายังมองเงินเฟ้อไทยอยู่ในโซนต่ำจะเอื้อให้กนง. ปรับลดอัตราดอกเบี้ยนโยบายลงได้ 0.25-0.50% ในช่วงครึ่งหลังเพิ่มกำลังซื้อให้กับกลุ่มค้าปลีกทั้งเงินเฟ้อที่ต่ำกว่าและดอกเบี้ยที่ปรับลง

การวิเคราะห์ทางเทคนิค

SET Index ฟื้นตัว สั้น ๆ ไม่ต่ำกว่าแนวรับแถว ๆ 1,375 จุด แนะนำ ซื้อเพื่อหวังผลดีดกลับได้แถว ๆ 1,396-1,400 จุด หุ้นที่แนะนำ CPALL, SNNP



การวิเคราะห์ทางเทคนิค

สั้น ๆ ไม่ต่ำกว่าแนวรับแถว ๆ 837 จุด คาดน่าจะฟื้นตัวกลับขึ้นไปแถว ๆ 846 จุด

กลยุทธ์การลงทุน

แนะนำ trading ในกรอบระหว่าง 837-846 จุด รับรู้กำไร



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